



Energy saving in semiconductor manufacturing as design goal

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Important graph from October 2018 IPCC report Global warming relative to 1850-1900 average





Energy consumption and carbon footprint "Corporate Quick Scan Analysis" 2010

ASML carbon footprint consists of:

- ~1% direct operations (own emissions, mainly VHV premises), 'scope 1'
- ~5% indirect emissions (power plants delivering electricity & heating), 'scope 2'
- ~94% other: 'Scope 3' → to be reported from 2019!





ASML Public Slide 4 Tool energy use dominates ASML's carbon footprint "Corporate Quick Scan Analysis" 2010

ASML carbon footprint consists of:

- ~1% direct operations (own emissions, mainly VHV premises)
- ~5% indirect emissions (power plants delivering electricity & heating)
- 94% other:
 - supplier manufacturing of parts and modules, employee commuting, business travel
 - ~80% is in-use energy consumption of tools (note: at time of scan, installed base entirely consisted of NXT; with NXE, this figure rises)



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TSMC concerned about EUV Power Consumption

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EUV Power Consumption

L By David Manners () 20th March 2017

TSMC considering building 3nm fab in USA

Bloomberg reports that TSMC

director of corporate

TSMC is considering building a second fab in the USA.



communications Elizabeth Sur has said that the US is among several sites which TSMC is considering for its 3nm fab.

4.5-5.5% CAGR for semi industry 2017 27, says Chang



decision will not be made until early next year so there's still guite a few months to go," Sun said, "it's too early to jump the gun to say where we will be landed at."

SMC will make the decision in H1 2018, said Sun.

| The TSMC Electricity Dilemma

http://english.cw.com.tw/article/article.action?id=1663

Can Taiwan Power TSMC's Dream?



Source : Chieh-Ying Chiu

TSMC alone has accounted for about a third of the increase in Taiwan's power usage over the past five years, and a new technology is about to drive its electricity needs even higher. Can power-strapped Taiwan accommodate this semiconductor giant.

TSMC caused 1/3 of recent power usage increase of Taiwan

In 2017, Tsmc considered building new fab in US due to electricity constraints \rightarrow update: permission for new fab in Taiwan, provided Tsmc will utilize 20% renewable electricity



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Overview of EUV system configuration Schematic only





 \rightarrow = EUV light (13.5 nm)

Overview of EUV system configuration Fab layout



The big picture of system energy flows Schematic energy diagram of EUV system

Inputs:

- Electrical power
- Chemicals: H₂ and CH₄ (for abatement)
- Facilities: mainly cooling water, clean dry air, N₂, vacuum, exhaust



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The big picture of system energy flows Indicative values for NXE:3400







Overview of EUV system configuration

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Most energy going to drive laser, vacuum pumps and cooling



EUV facility usage (block sizes are mutually to scale) Total equivalent energy consumption during lot production



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EUV facility usage (block sizes are mutually to scale) Total equivalent energy consumption during lot production



EUV facility usage – examples of potential savings ASML Total equivalent energy consumption and potential savings







Example of potential reduction: 'free cooling' NXE Fab Sites wet bulb temperatures worldwide (°C)

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http://www.city-data.com/forum/weather/1391165-highest-wet-bulb-temperatures-around-world.html



Free cooling – Temperature level diagram

'Ground level' dictated by weather/climate: T_{wet bulb} = f(T,RH)

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Wet Bulb temperature statistics, from <u>ASHRAE</u> data Worst case NXE locations show similar conditions

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Location A (Korea)

Evaporation WB/MCDB											
	0.4	4%	1	%	2%						
	WB	MCDB	WB	MCDB	WB	MCDB					
	27.8	30.0	26.9	29.6	26.2	28.8					

Location B (Taiwan)

Evaporation WB/MCDB										
0.	4%	1	%	2%						
WB	MCDB	WB	MCDB	WB	MCDB					
28.9	32.0	28.3	31.5	27.9	31.3					

Location C (Taiwan)

		Evaporati	on WB/MCI)B			
0.4	4%	1	%	2%			
WB	MCDB	MCDB WB MCDB		WB	MCDB	-	
28.2	31.7	27.9	31.4	27.5	31.2		

Typical yearly statistics (worst case):

- < 28°C for 98% of time
- < 29°C for 99.6% of time
- < ~32°C 100% of time (~20 yr horizon)



Wet Bulb temperature statistics, from <u>ASHRAE</u> data Worst case NXE locations show similar conditions

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Location A (Korea)

	Extreme Annual Temperature				n-Year Return Period Values of Extreme Temperature								
	Mean Standard deviation			n=5 years		n=10 years		n=20 years		n=50 years			
	Min	Max	Min	Max	Min	Max	Min	Max	Min	Max	Min	Max	
DB	-13.8	34.0	2.5	1.4	-15.6	35.0	-17.0	35.8	-18.4	36.7	-20.2	37.7	
WB	-14.8	27.3	2.3	1.7	-16.5	28.5	-17.8	29.5	-19.1	30.5	-20.8	31.7	

Location B (Taiwan)

	Ex	treme Annu	al Temperat	ure	n-Year Return Period Values of Extreme Temperature							
	Mean		Standard	deviation	n=5 years		n=10 years		n=20 years		n=50 years	
]	Min	Max	Min	Max	Min	Max	Min	Max	Min	Max	Min	Max
DB	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
WB	5.4	30.0	1.6	0.9	4.3	30.7	3.3	31.2	2.4	31.8	1.2	32.4

Location C (Taiwan)

	Ex	treme Annu	al Temperat	ure	n-Year Return Period Values of Extreme Temperature							
	Mean		Standard	deviation	n=5 years		n=10 years		n=20 years		n=50 years	
]	Min	Max	Min	Max	Min	Max	Min	Max	Min	Max	Min	Max
DB	9.1	34.8	1.3	0.8	8.2	35.4	7.4	35.8	6.7	36.3	5.7	36.9
WB	6.3	28.8	1.4	0.8	5.3	29.4	4.5	29.9	3.7	30.4	2.7	31.0





'Free cooling' requires multiple parties to cooperate SEMI organization is at 'crossroads', taking care of standardization



SEMI S23 task force

Towards a new standard (version)

- SEMI: Semiconductor Industry Association, tasked with standardization
- S23: standard related to energy use, with guidelines on how to report tool energy consumption. Current version dates from December 2016.
 - Facility consumption is also included, via 'Energy Conversion Factors' (ECF)
- I joined S23 task force ~1.5 year ago, proposing two additions:
 - Guidelines to implement 'warm cooling water 'HTPCW' (for energy saving)
 - Additional ECF's for hydrogen and natural gas (for reporting accuracy)

SEMI S23 task force

Towards a new standard (version)

- SEMI (and Task Force) membership is voluntary;
 - some members are from industrial parties
 - others are (sometimes retired) consultants, 'ZZP-ers'
- Meeting structure: teleconferences, and twice a year face-to-face
- 'Challenging' process

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The organizational challenge...

- Broad support to put sustainability on the agenda:
 - Top-down: quantitative targets, supported by increasing customer pressure
 - Bottom up: many people see the need for climate action!
- Challenge for middle management levels:
 - Energy saving not required from a (traditional) functional perspective: easy victim in case priority calls needs to be made
 - Financial business case often weak in (traditional) accounting
- Trend towards sustainability is clear and ASML acts on it via:
 - Continuous alignment with leading customers on best way to approach it;
 - Customer/supplier teams that guide product and fab infra improvements
 - Sr management commitment to middle management. Company targets

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The Balance

Energy consumption per transistor in a chip reduces drastically Enabled by ASML technology

Fast and small chips enable energy saving technologies

- Advanced teleconferencing as alternative for flying
- Computing power to optimize device performance (e.g. 'Toon')
 - Autonomous driving



Increase in # transistors per chip (Moore's law) and # chips outweighs energy reduction per transistor

- Data centers
- Bitcoin mining

. . .

To push the scaler further to the left, together with customers and suppliers, ASML invests in reducing energy waste and improving energy efficiency of its products.

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